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FINANCIAL SERVICES LTD.

# Advocis National: A Deeper Dive into Philanthropic Strategies

Submitted by Rica Zara on September 20, 2022 - 4:23pm



# A Deeper Dive into Philanthropic Strategies

Join us on **Thursday, September 24, 2020, 12:00 PM - 1:00 PM (Eastern Daylight Time)**

Available spots are limited and will be on a first-come, first-served basis.

- This event has been approved for CE credits with The Institute, AIC, ICM, IC

**REGISTER NOW**

## Admission: Presenter:

As a benefit of membership, Advocis Members are able to attend this event at a discounted rate. Please use your **Advocis ID** as the

## Questions:

**Mark Halpern, CFP, TEP, MFA-P**  
Mark Halpern, Certified Financial Planner (CFP), Trust and Estate Practitioner (TEP), Master Financial Advisor - Philanthropy (MFA-P) has helped

- **Member Admission: \$175 + HST**
- **Non-member Admission: \$225 + HST**

As CEO of WEALTHinsurance.com®, Mark and his team specialize in tax advantaged insurance solutions to protect families, create charitable legacies, and preserve estates.

**\*Bundle Admission (The New Philanthropy & A Deeper Dive into Philanthropic Strategies):** For those who purchased the bundle admission, please do **NOT** register for this event, the Zoom details will be sent to you 24 hours before the webinar. If you are unsure if you purchased the bundle admission, please email [events@advocis.ca](mailto:events@advocis.ca) for confirmation.

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