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Reminder: Update 2022 - Purposeful Planning

Submitted by Rica Zara on September 26, 2022 - 1:43pm



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Update 2022 Purposeful Planning

Advocis Vancouver Island and Advocis Greater Vancouver are pleased to invite peer chapters Thompson Okanagan and Kootenay as they host **Update 2022 Purposeful Planning - Resilient | Relevant | Ready**.

Join us for both half-

- Wednesday, October 12 from 9:00 A.M. to 12:00 P.M. (PDT)

Register Early:

Register Now

Available spots are limited and will be on a first-come, first-served basis.

- Wednesday, October 19 from 9:00 A.M. to 12:00 P.M. (PDT)

Update 2022 Explores:

Questions:

Registration closes **Monday, October 10, 2022, at 11:30 P.M. (PDT)**.

- **An Economic and Market Overview**, understanding the economic conditions and market trends in the current and forecasted markets and their impact and how they affect your clients.
- **Legacy Planning**, considering new clients including qualified plan participants in the chapter and others who clients prioritize the support of their families.
- **Plus an additional 8 CPE credits** (including 1 on ethics) 2022 will help successful completion of the **Advanced Learning Modules** with **Higher Standards** advice to their clients and be ready to take on the future.

Source URL: <https://www.trustglobalpacific.com/bulletins/advocis/2022-09-26/reminder-update-2022-purposeful-planning>

• **Taxation and Succession Planning for Business Owners** \$225). As a benefit of membership, this event is \$150 (Non-members for \$225).

- Advocis Members use your **Advocis ID** number to trigger the promotional discount.