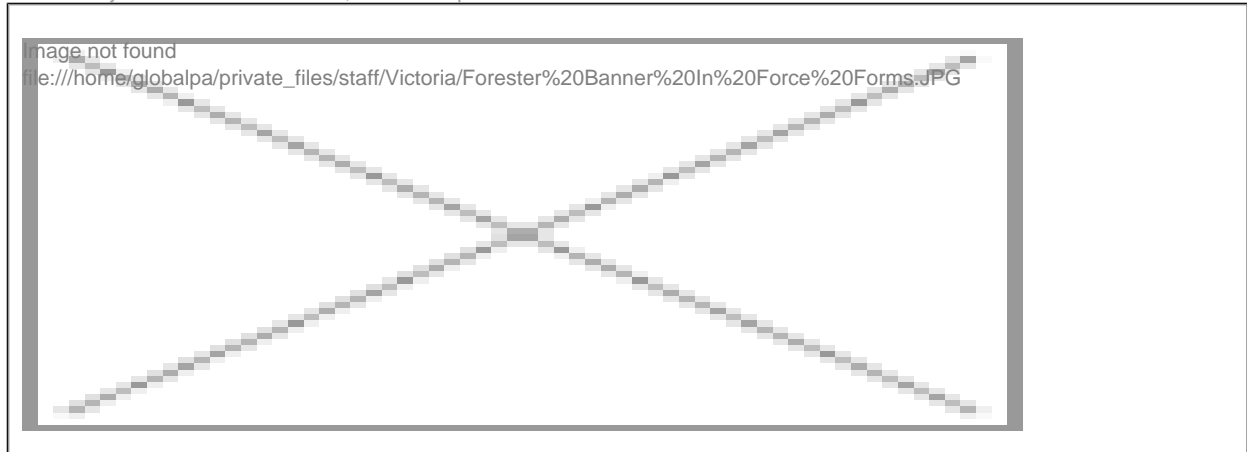




GLOBAL PACIFIC
FINANCIAL SERVICES LTD.

Now accepting DocuSign for in-force forms

Submitted by Victoria on December 22, 2020 - 4:02pm



Use DocuSign for In-Force Forms

Foresters Financial is pleased to announce DocuSign¹ is now also available for the following in-force forms:²

- ? Application for Conversion
- ? Policy Loan Request
- ? Policy Partial Surrender Request
- ? Policy Surrender Request
- ? Request for Pre-Authorized Chequing Plan
- ? Name Change
- ? Request for Change of Servicing Representative
- ? Application for Reinstatement
- ? Policy Change (Non-Underwritten)
- ? Exchange Privilege Application
- ? Identity Verification Corporations and other Entities

[Download the DocuSign Guide](#)



Make Sure Your Business is Processed in a Timely Basis

- ? Submission of in-force forms must be made by the Servicing Advisor on record or their MGA
- ? Orphan certificates require the Advisor of Record form to be completed prior to submission of the request
- ? Please do not use the same email address or device as your client for DocuSign e-signatures and each signor must have their own email address
- ? A copy of the Certification of Completion, provided within DocuSign, must be submitted to Foresters along with the appropriate e-signed documents
- ? Documents may be submitted securely to Foresters using Bluesky or SecureDocs